



VINGROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM

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Independence - Freedom - Happiness

No: 720/2020/CV-TGD-VINGROUP

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*Hanoi, 23 October 2020*

**DISCLOSURE OF INFORMATION  
ON THE ELECTRONIC INFORMATION PORTAL OF THE STATE SECURITIES  
COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

**To:           The State Securities Commission  
              Ho Chi Minh City Stock Exchange**

Company's name:     **VINGROUP JOINT STOCK COMPANY**

Ticker symbol:       VIC

Head office address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-Logical Urban Area,  
Viet Hung Ward, Long Bien District, Hanoi

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The person making the disclosure of information: Mr. Nguyen Viet Quang

Title: Vice Chairman cum Chief Executive Officer

Type of information disclosed: ☒24-hour ☐72-hour ☐extraordinary ☐as requested ☐periodic

The content of information disclosure:

On 22 October 2020, on behalf of the Board of Directors of Vingroup Joint Stock Company (“**Vingroup**”), the Chairman of the Board of Directors issued the Decision of disclosing information on the public offering of Vingroup’s Bonds (details as attached).

This information is disclosed on Vingroup’s website via: [www.vingroup.net/en](http://www.vingroup.net/en), under the Investor Relations section.

We hereby certify that the above information is true and we are fully responsible before the laws with regards to the information disclosed.

**THE LEGAL REPRESENTATIVE OF VINGROUP**

**(signed)**

**NGUYEN VIET QUANG  
Vice Chairman cum Chief Executive Officer**

No: 25/2020/QD-HDQT-VINGROUP

Hanoi, 22 October 2020

**DECISION OF THE BOARD OF DIRECTORS**

**VINGROUP JOINT STOCK COMPANY**

*(Information disclosure regarding the public offering of bonds)*

**THE BOARD OF DIRECTORS**

- Pursuant to the Enterprise Law and guiding documents;
- Pursuant to the Securities Law and guiding documents;
- Pursuant to the Charter of Vingroup Joint Stock Company ("**Vingroup**");
- Based on the functions, responsibilities and authority of the Board of Directors of Vingroup.

**DECIDES**

**Article 1:** To disclose information regarding the public offering of Vingroup's bonds with the following main contents:

- Estimated value of the bonds to be issued: Maximum of VND 6,975,000,000,000 (*Six trillion, nine hundred and seventy five billion Vietnamese dong*) ("**Bonds**").
- Par value: VND 100,000 (*One hundred thousand Vietnamese Dong*) per bond
- Type of the bonds: bonds in Vietnam Dong, inconvertible, unaccompanied with warrant, not secured by assets
- Timing of the issuance: in Quarter IV of 2020 and/or Quarter I of 2021

The Chief Executive Officer, the legal representative of Vingroup, based on the specific situation, shall be responsible for implementation of work related to the public offering of the bonds according to the provisions of law.

**Article 2:** Take effect

This Decision takes effect from the date of signing.

The Members of the Board of Directors, the Board of Management and Head of relevant departments of Vingroup are responsible for the implementation of this Decision.

**Recipients:**

- As Article 2;
- Vingroup's archives.

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN**

**(signed)**

**PHAM NHAT VUONG**